

UNITED STATES BANKRUPTCY COURT

In re: Goldking Onshore Operating, LLC

Case No. 13-37201
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such

1. Income from employment or operation of business

None ☒ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNTSOURCE

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNTSOURCE

3. Payments to creditorsNone
☒

- a. Individual or joint debtor(s) with primary consumer debts: List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within 90 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>NAME AND ADDRESS OF CREDITOR</u>	<u>DATE OF PAYMENTS</u>	<u>AMOUNT PAID</u>	<u>AMOUNT STILL OWING</u>
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None
☐

- b. Debtor whose debts are not primary consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,850. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>NAME AND ADDRESS OF CREDITOR</u>	<u>DATES OF PAYMENTS/ TRANSFERS</u>	<u>AMOUNT PAID OR VALUE OF TRANSFERS</u>	<u>AMOUNT STILL OWING</u>
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SEE EXHIBIT 3B

None
☐

- c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR</u>	<u>DATE OF PAYMENTS</u>	<u>AMOUNT PAID</u>	<u>AMOUNT STILL OWING</u>
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SEE EXHIBIT 3C

4. Suits and administrative proceedings, executions, garnishments and attachmentsNone
☐

- a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>CAPTION OF SUIT AND CASE NUMBER</u>	<u>NATURE OF PROCEEDING</u>	<u>COURT OR AGENCY AND LOCATION</u>	<u>STATUS OR DISPOSITION</u>
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GOLDKING ONSHORE
OPERATING, LLC AND
GOLDKING HOLDINGS, LLC
V.
LEONARD C. TALLERINE, JR.,
GOLDKING ENERGY
CORPORATION, GOLDKING
ENERGY PARTNERS I, LP,
GOLDKING ENERGY PARTNERS
II, LLC, GOLDKING CAPITAL
MANAGEMENT, LLC, ET AL.
CASE NO. 13-08724

WRONGFUL
CONDUCT/FRAUD

HARRIS COUNTY,
TEXAS

OPEN

SEE RESPONSE TO 17A

None
☒

- b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR
WHOSE BENEFIT PROPERTY WAS SEIZEDDATE OF
SEIZUREDESCRIPTION AND
VALUE OF PROPERTY**5. Repossessions, foreclosures and returns**None
☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
CREDITOR OR SELLERDATE OF REPOSSESSION,
FORECLOSURE SALE,
TRANSFER OR RETURNDESCRIPTION
AND VALUE OF
PROPERTY**6. Assignments and receiverships**None
☒

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF ASSIGNEEDATE OF
ASSIGNMENTTERMS OF ASSIGNMENT
OR SETTLEMENTNone
☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CUSTODIANNAME AND LOCATION OF COURT
CASE TITLE & NUMBERDATE OF
ORDERDESCRIPTION AND
VALUE OF PROPERTY**7. Gifts**None
☒

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
PERSON OR ORGANIZATIONRELATIONSHIP TO
DEBTOR, IF ANYDATE OF
GIFTDESCRIPTION AND
VALUE OF GIFT**8. Losses**None
☐

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND
VALUE OF PROPERTYDESCRIPTION OF CIRCUMSTANCES AND, IF LOSS
WAS COVERED IN WHOLE OR IN PART BY
INSURANCE, GIVE PARTICULARSDATE OF
LOSS

(2) 400 BBL WELDED TANKS WITH
WALKWAYS & STAIRS AND (3)
1500 BBL BOLTED TANKS WITH
WALKWAYS AND STAIRS
\$457,000.00

EXPLOSION AND FIRE LOSS AT ORANGE
GROVE FACILITY - LOSS COVERED AT 75%
OR \$46,839.03

10/20/2011

TOTAL DAMAGES OF \$87,452.04

LIVE OAK OIL FIELD
VALUE - UNKNOWNPROPERTY DAMAGE CAUSED BY OIL SPILL,
COVERED IN PART BY INSURANCE

6/11/2013

9. Payments related to debt counseling or bankruptcy

- None ☒ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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SEE GLOBAL NOTES REGARDING
INTERCOMPANY TRANSFERS

- None ☒ b. List all other property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OR TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITOR

DATE OF
SETOFF

AMOUNT
OF SETOFF

14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS
OF OWNER

DESCRIPTION AND
VALUE OF PROPERTY

LOCATION OF PROPERTY

LEONARD TALLERINE

SAFE AND FURNITURE
(CREDENZA)

777 WALKER ST., STE.
2500, HOUSTON, TX
77002

15. Prior address of debtor

None ☐ If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

910 LOUISIANA ST., STE. 5030
HOUSTON, TX 77002

03/03/2010 - 12/10/2010

16. Spouses and Former Spouses

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME
AND ADDRESS

NAME AND ADDRESS OF
GOVERNMENT UNIT

DATE OF
NOTICE

ENVIRONMENTAL
LAW

CL&F 8 #1 PRODUCTION FACILITY 15.5 MILES SOUTHWEST OF GIBSON, TERRBONNE PARISH, LA	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821	5/8/2013	FACILITIES OPERATED WITHOUT AN AIR PERMIT
EEX CORP PRODUCTION FACILITY 6 WILES WEST OF BAYOU SORREL, IBERVILLE PARISH, LA	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821	5/8/2013	FACILITIES OPERATED WITHOUT AN AIR PERMIT
ELLENDER ENTERPRISES PRODUCTION FACILITY 3 MILES NORTH OF HOUMA, TERREBONNE PARISH, LA	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821	5/8/2013	FACILITIES OPERATED WITHOUT AN AIR PERMIT
GODCHAUX BROS #1 TANK BATTERY 11.5 MILES SOUTH OF ABBEVILLE, VERMILION PARISH, LA	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821	5/8/2013	FACILITIES OPERATED WITHOUT AN AIR PERMIT
GODCHAUX SWD NO. 005 - SN 57873 COMPLIANCE ORDER NO. E-I&E-13-0552 LIVE OAK FIELD - FC 6116 VERMILION PARISH, LA.	LOUISIANA DEPARTMENT OF NATURAL RESOURCES OFFICE OF CONSERVATION P.O. BOX 94275 BATON ROUGE, LA 70804-9275	7/29/2013	LSA-R.S.30-1 ET SEQ, UNDER SPECIFIC AUTHORITY SET FORTH IN SECTION 6G AND 18 THEREOF.

KENT BAYOU PRODUCTION FACILITY 8.3 MILES SOUTH OF GIBSON, TERREBONNE PARISH, LA	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821	5/8/2013	FACILITIES OPERATED WITHOUT AN AIR PERMIT
LAWSON #1 PRODUCTION FACILITY ON PARISH ROAD 6-37 IN CROWLEY, ACADIA PARISH, LA	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821	5/8/2013	FACILITIES OPERATED WITHOUT AN AIR PERMIT
LIVE OAK FIELD CENTRAL FACILITY 3.8 MILES NORTHEAST OF INTERCOASTAL CITY, VERMILION PARISH, LA	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821	5/8/2013	FACILITIES OPERATED WITHOUT AN AIR PERMIT
N T LANTHIER ET AL #1 ALT FACILITY 5.4 MILES NORTHWEST OF LAKE ARTHUR, JEFFERSON DAVIS PARISH, LA	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821	5/8/2013	FACILITIES OPERATED WITHOUT AN AIR PERMIT
N T LANTHIER ET AL #2 ALT FACILITY 5.4 MILES NORTHWEST OF LAKE ARTHUR, JEFFERSON DAVIS PARISH, LA	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821	5/8/2013	FACILITIES OPERATED WITHOUT AN AIR PERMIT

ORANGE GROVE FIELD FACILITY - ORANGE GROVE FIELD 6.1 MILES SOUTHWEST OF HOUMA, TERREBONNE PARISH, LA	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821	5/8/2013	FACILITIES OPERATED WITHOUT AN AIR PERMIT
STATE TRACT 186, ARANSAS BAY - NINE MILE POINT FIELD 6.5 MILES SOUTH OF FULTON, ARANSAS COUNTY, TX	TEXAS GENERAL LAND OFFICE P.O. BOX 12873 AUSTIN, TX 78711-2873	10/26/2011	OIL SPILL PREVENTION AND RESPONSE ACT OF 1991 ("OSPR"), TEXAS NATURAL RESOURCES CODE, CHAPTER 40. SPILL NO. 2011-2484. OIL POLLUTION INCIDENT OCCURRED 8/18/2011.
SUA;WYLIE CORP ETAL NO. 001 - SN 243304 - ORANGE GROVE FIELD - FC 7150 TERREBONNE PARISH, LA - 6.1 MILES SOUTHWEST OF HOUMA, TERREBONNE PARISH, LA	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF CONSERVATION P.O. BOX 94275 BATON ROUGE, LA 70804-9275	5/22/2013	LSA-R.S.30-1 ET SEQ, UNDER SPECIFIC AUTHORITY SET FORTH IN SECTION 6G AND 18 THEREOF. P&A OF WELLBORE EQUIPMENT & STRUCTURES NOT COMPLETED.
VUA LL&E 6 PRODUCTION FACILITY 19 MILES SOUTHWEST OF GIBSON, TERREBONNE PARISH, LA	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821	5/8/2013	FACILITIES OPERATED WITHOUT AN AIR PERMIT

None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

<u>SITE NAME AND ADDRESS</u>	<u>NAME AND ADDRESS OF GOVERNMENT UNIT</u>	<u>DATE OF NOTICE</u>	<u>ENVIRONMENTAL LAW</u>
GODCHAUX SWD NO. 005 - SN 57873, LIVE OAK FIELD FC 6116 VERMILION PARISH, LA.	LOUISIANA DEPARTMENT OF NATURAL RESOURCES OFFICE OF CONSERVATION P.O. BOX 94275 BATON ROUGE, LA 70804-9275	6/24/2013	OIL POLLUTION INCIDENT OCCURRED

NMP NO. 15, ARANSAS BAY - NINE MILE POINT FIELD 5 MILES SOUTH OF FULTON, ARANSAS COUNTY, TX	COAST GUARD COMMANDING OFFICER SECTOR CORPUS CHRISTI 555 N. CARANCAHUA STE. 500 CORPUS CHRISTI, TX 78478 & TEXAS GENERAL LAND OFFICE P.O. BOX 12873 AUSTIN, TX 78711-2873	5/30/2013	OIL POLLUTION THREATENED DISCHARGE
PALMETTO BAYOU FACILITY FLARE SCRUBBER - NRC NO. 1021674 - PALMETTO BAYOU FIELD 28.5 MILES SOUTHWEST OF HOUMA, TERREBONNE PARISH, LA	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821	8/20/2012	OIL POLLUTION INCIDENT OCCURRED
STATE TRACT 186, ARANSAS BAY - NINE MILE POINT FIELD 6.5 MILES SOUTH OF FULTON, ARANSAS COUNTY, TX	COAST GUARD COMMANDING OFFICER SECTOR CORPUS CHRISTI 555 N. CARANCAHUA STE. 500 CORPUS CHRISTI, TX 78478 & TEXAS GENERAL LAND OFFICE P.O. BOX 12873 AUSTIN, TX 78711-2873	8/18/2011	OIL POLLUTION INCIDENT OCCURRED

None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

<u>NAME AND ADDRESS OF GOVERNMENT UNIT</u>	<u>DOCKET NUMBER</u>	<u>STATUS OR DISPOSITION</u>
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF CONSERVATION P.O. BOX 94275 BATON ROUGE, LA 70804-9275	COMPLIANCE ORDER E-I&E-13-0383	PENDING
	WORK ASSOCIATED WITH THIS ISSUE WAS COMPLETED DURING JUNE 2013. NO FURTHER COMMUNICATIONS FROM LADEQ HAVE BEEN RECEIVED.	

LOUISIANA DEPARTMENT OF
ENVIRONMENTAL QUALITY
OFFICE OF ENVIRONMENTAL
COMPLIANCE,
ENFORCEMENT DIVISION
P.O. BOX 4312
BATON ROUGE, LA
70821-4312

ENFORCEMENT TRACKING
NO. AE-CN-12-00373

PENDING

AGENCY INTEREST NOS.
25979, 33010, 101496, 101588,
110668, 118206, 119177, 122267,
147901, 161977, & 161978

18. Nature, location and name of business

- None ☒ a If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case. If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case. If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

<u>NAME</u>	<u>LAST FOUR DIGITS OF SOCIAL-SECURITY OR INDIVIDUAL TAXPAYER-ID NO. (ITIN)/ COMPLETE EIN</u>	<u>ADDRESS</u>	<u>NATURE OF BUSINESS</u>	<u>BEGINNING AND ENDING DATES</u>
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- None ☒ b Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

<u>NAME</u>	<u>ADDRESS</u>
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

<u>NAME AND ADDRESS</u>	<u>DATE SERVICES RENDERED</u>
DENNA M. RAMSEY, ASSISTANT VICE PRESIDENT/ASSISTANT TREASURER 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	6/1/2010 - 12/19/2012
DONNA MCCULLOCH, SENIOR ACCOUNTANT 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	6/1/2010 - 2/28/2013

EDWARD J. HEBERT, CHIEF EXECUTIVE OFFICER
777 WALKER ST., STE. 2500
HOUSTON, TX 77002

10/1/2011 - CURRENT

KEN CLEVELAND, CONTROLLER
777 WALKER ST., STE. 2500
HOUSTON, TX 77002

6/1/2010 - CURRENT

MAYRA CASTOR, STAFF ACCOUNTANT
777 WALKER ST., STE. 2500
HOUSTON, TX 77002

6/1/2010 - CURRENT

PAUL CULOTTA, SENIOR VICE PRESIDENT,
CORPORATE PLANNING
777 WALKER ST., STE. 2500
HOUSTON, TX 77002

6/1/2010 - 9/30/2011

RODNEY HOLLOWAY, REVENUE ACCOUNTANT
777 WALKER ST., STE. 2500
HOUSTON, TX 77002

6/1/2010 - CURRENT

- None ☐ b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

<u>NAME</u>	<u>ADDRESS</u>	<u>DATE SERVICES RENDERED</u>
HEIN & ASSOCIATES LLP	500 DALLAS ST., STE. 2900 HOUSTON, TX 77002	2011

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

<u>NAME</u>	<u>ADDRESS</u>
EDWARD J. HEBERT, CHIEF EXECUTIVE OFFICER	777 WALKER ST., STE. 2500 HOUSTON, TX 77002
KEN CLEVELAND, CONTROLLER	777 WALKER ST., STE. 2500 HOUSTON, TX 77002
MAYRA CASTOR, STAFF ACCOUNTANT	777 WALKER ST., STE. 2500 HOUSTON, TX 77002
RODNEY HOLLOWAY, REVENUE ACCOUNTANT	777 WALKER ST., STE. 2500 HOUSTON, TX 77002

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

<u>NAME AND ADDRESS</u>	<u>DATE ISSUED</u>
BANK OF AMERICA 901 MAIN STREET, 66TH FLOOR DALLAS, TX 75202	QUARTERLY
PARKMAN WHALING 600 TRAVIS, SUITE 600 HOUSTON, TX 77253	FIRST QUARTER 2013
WAYZATA INVESTMENT PARTNERS 701 EAST LAKE STREET, STE. 300 WAYZATA, MN 55391	MONTHLY

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

<u>DATE OF INVENTORY</u>	<u>INVENTORY SUPERVISOR</u>	<u>DOLLAR AMOUNT OF INVENTORY (Specific cost, market or other basis)</u>
	SEE SCHEDULE B30 FOR GOLDKING RESOURCES, LLC - NO OTHER INVENTORIES OF PROPERTY TAKEN	

- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

<u>DATE OF INVENTORY</u>	<u>NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS</u>

21. Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

<u>NAME AND ADDRESS</u>	<u>NATURE OF INTEREST</u>	<u>PERCENTAGE OF INTEREST</u>

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

<u>NAME AND ADDRESS</u>	<u>TITLE</u>	<u>NATURE AND PERCENTAGE OF STOCK OWNERSHIP</u>
GOLDKING HOLDINGS, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	N/A	LLC MEMBERSHIP INTEREST 100%

22. Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

<u>NAME</u>	<u>ADDRESS</u>	<u>DATE OF WITHDRAWAL</u>

- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

<u>NAME AND ADDRESS</u>	<u>TITLE</u>	<u>DATE OF TERMINATION</u>
LEONARD C. TALLERINE, JR. 3620 INVERNESS DRIVE HOUSTON, TX 77019	PREVIOUS PRESIDENT & CHIEF EXECUTIVE OFFICER AND MEMBER OF THE BOARD OF MANAGERS	12/17/2012

JAMES R. WIBLE
6318 CRAB ORCHARD ROAD
HOUSTON, TX 77057

PREVIOUS SENIOR VICE 1/10/2013
PRESIDENT - DRILLING &
OPERATIONS

WHITNEY L. BELANGER
1800 BUTTERNUT AVENUE
METAIRIE, LA 70003

PREVIOUS SENIOR VICE 5/15/2013
PRESIDENT - RESERVOIR
ENGINEERING

STEVE J. VENTURATOS
6230 CORAL RIDGE ROAD
HOUSTON, TX 77069

PREVIOUS SENIOR VICE 6/15/2013
PRESIDENT - LAND &
MARKETING

BLAKE CARLSON
701 EAST LAKE STREET, STE. 300
WAYZATA, MN 55391

PREVIOUS MEMBER OF 10/10/2013
THE BOARD OF
MANAGERS

MIKE STRAIN
701 EAST LAKE STREET, STE. 300
WAYZATA, MN 55391

PREVIOUS CHIEF 10/10/2013
EXECUTIVE OFFICER
AND MEMBER OF THE
BOARD OF MANAGERS

23. Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF
RECIPIENT, RELATIONSHIP
TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY OR
DESCRIPTION AND VALUE
OF PROPERTY

SEE RESPONSE TO 3C

24. Tax Consolidation Group

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

GOLDKING HOLDINGS, LLC
777 WALKER ST., STE. 2500
HOUSTON, TX 77002

27-2052614

25. Pension Funds

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

[If completed by an individual or individual and spouse]

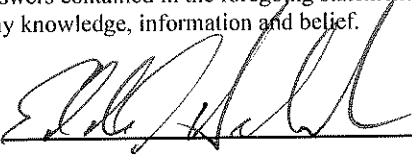
I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date	_____	Signature of Debtor	_____
Date	_____	Signature of Joint Debtor (if any)	_____

* * * * *

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	<u>December 20, 2013</u>	Signature	
		Print Name and Title	<u>EDWARD J. HEBERT CHIEF EXECUTIVE OFFICER</u>

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Statement of Financial Affairs - Exhibit 3b
Goldking Onshore Operating, LLC 13-37201

Claimant	Check Number	Check Date	Check Amount
ALERT SYSTEM TECHNOLOGIES, LLC 117 ARABIAN DR. LAFAYETTE, LA 70507	8285	08/20/2013	\$1,133.60
	8339	08/29/2013	\$466.55
	8403	09/25/2013	\$758.20
	8431	10/04/2013	\$711.16
	8482	10/23/2013	\$7,107.61
			\$10,177.12
ANTILL PIPELINE CONSTRUCTION CO., INC. P.O. BOX 3897 HOUMA, LA 70361	8242	08/14/2013	\$38,527.99
			\$38,527.99
APACHE CORPORATION P O BOX 840133 DALLAS, TX 75284-0133	10775	08/29/2013	\$1,142.94
	11096	09/25/2013	\$995.05
	11176	10/25/2013	\$19,542.00
			\$21,679.99
APACHE LOUISIANA MINERALS LLC P O BOX 840071 DALLAS, TX 75284	8480	10/22/2013	\$20,000.00
			\$20,000.00
AVIATION SPECIALISTS, INC. 6253 AIRPORT INDUSTRIAL BLVD. GONZALES, LA 70737	8289	08/20/2013	\$1,600.00
	8358	09/11/2013	\$2,000.00
	8488	10/23/2013	\$3,600.00
			\$7,200.00
BAPTIST FOUNDATION OF TEXAS 1601 ELM STREET, STE 1700 DALLAS, TX 75201-7244	10781	08/29/2013	\$8,945.73
	11098	09/25/2013	\$11,141.99
	11181	10/25/2013	\$8,020.11
			\$28,107.83
BERRY BROS. GENERAL CONTRACTORS, INC. PO BOX 253 BERWICK, LA 70342	8244	08/14/2013	\$5,884.70
	8290	08/20/2013	\$31,523.00
	8491	10/23/2013	\$4,352.40
			\$41,760.10
BLACK STONE MINERALS CO, LP PO BOX 201709 HOUSTON, TX 77216-1709	10790	08/29/2013	\$2,702.02
	11101	09/25/2013	\$4,117.93
	11186	10/25/2013	\$3,042.27
			\$9,862.22
BP AMERICA PRODUCTION COMPANY P. O. BOX 277897 ATLANTA, GA 30384-7985	10795	08/29/2013	\$30,837.27
	11102	09/25/2013	\$7,569.33
	11191	10/25/2013	\$23,225.39
			\$61,631.99
BUSYCON PROPERTIES LLC P.O. BOX 731959 DALLAS, TX 75373-1959	8291	08/20/2013	\$28,711.03
	8408	09/25/2013	\$35,198.91
			\$63,909.94
CANEYHEAD CONSTRUCTION & TRANSPORTATION, INC. 5543 JIM BURNS RD. SILBEE, TX 77656	8495	10/23/2013	\$7,991.50
			\$7,991.50

Statement of Financial Affairs - Exhibit 3b
Goldking Onshore Operating, LLC 13-37201

Claimant	Check Number	Check Date	Check Amount
CDM RESOURCE MANAGEMENT LLC	8245	08/14/2013	\$2,067.85
P. O. BOX 209034	8294	08/20/2013	\$39,496.88
DALLAS, TX 75320-9034			\$41,564.73
CL & F RESOURCES LP	10817	08/29/2013	\$36,478.18
P O BOX 4438	11107	09/25/2013	\$32,053.61
HOUSTON, TX 77210-4438	11210	10/25/2013	\$34,398.38
			\$102,930.17
COCHRAN PROP. TAX SERVICE INC.	8412	09/25/2013	\$10,450.00
DBA COCHRAN & COMPANY			\$10,450.00
13636 BRETON RIDGE, SUITE D			
HOUSTON, TX 77070-5817			
COLLARINI ENERGY STAFFING INC.	8298	08/20/2013	\$11,880.00
10497 TOWN AND COUNTRY WAY	8434	10/04/2013	\$16,267.50
SUITE 950	8499	10/23/2013	\$45,537.88
HOUSTON, TX 77024			\$73,685.38
COMERICA	auto debit	08/31/2013	\$13,697.66
ATTN: DEBBIE LUDWIG	auto debit	08/31/2013	\$0.01
C/O COMERICA WEALTH MANAGEMENT	auto debit	09/30/2013	\$757.23
2575 KIRBY DRIVE	auto debit	09/30/2013	\$0.01
HOUSTON, TX 77019	auto debit	10/31/2013	\$791.84
			\$15,246.75
COMPTROLLER OF PUBLIC ACCOUNTS	81913	08/19/2013	\$16,006.44
111 E 17TH STREET	91213	09/12/2013	\$14,425.16
AUSTIN, TX 78774-0100	10113	10/18/2013	\$18,035.17
			\$48,466.77
CONOCOPHILLIPS COMPANY	10816	08/29/2013	\$2,470.38
ATTN: LEASE GAS/CASH RECEIPTS	11106	09/25/2013	\$2,458.95
22295 NETWORK PLACE	11209	10/25/2013	\$2,301.83
CHICAGO, IL 60673			\$7,231.16
CONSULTING & FIELD SERVICES	8295	08/20/2013	\$1,474.92
1600 N. WAVERLY STREET	8360	09/11/2013	\$8,279.09
PONCA CITY, OK 74601			\$9,754.01
CREW LAND RESEARCH, LTD	8249	08/14/2013	\$19,712.50
2400 AUGUSTA DRIVE	8299	08/20/2013	\$7,600.00
SUITE 360	8438	10/04/2013	\$12,825.00
HOUSTON, TX 77057	8501	10/23/2013	\$11,400.00
			\$51,537.50
D D CAJUN VENTURES LLC	10823	08/29/2013	\$17,881.51
1223 SE 47TH TER #2	11112	09/25/2013	\$18,255.89
CAPE CORAL, FL 33904	11220	10/25/2013	\$18,726.64
			\$54,864.04

Statement of Financial Affairs - Exhibit 3b
Goldking Onshore Operating, LLC 13-37201

Claimant	Check Number	Check Date	Check Amount
DANIEL G CHAPMAN	8296	08/20/2013	\$1,935.85
510 CHIEF H FRED AVE	8410	09/25/2013	\$1,852.95
MAURICE, LA 70555	8462	10/15/2013	\$1,782.18
	8550	10/25/2013	\$1,157.90
			\$6,728.88
DART ENERGY SERVICES	8250	08/14/2013	\$9,565.00
P.O. BOX 842067			\$9,565.00
BOSTON, MA 02284-2067			
DAY MINERALS INC	10822	08/29/2013	\$4,060.74
PO BOX 113190	11111	09/25/2013	\$3,982.43
METAIRIE, LA 70011-3190	11218	10/25/2013	\$4,414.37
			\$12,457.54
DOHERTY STAFFING SOLUTIONS	auto debit	08/31/2013	\$42,789.94
7645 METRO BLVD	auto debit	08/31/2013	\$41,257.88
EDINA, MN 55439	auto debit	09/30/2013	\$41,724.65
	auto debit	09/30/2013	\$39,119.57
	auto debit	10/31/2013	\$38,793.54
	auto debit	10/31/2013	\$39,869.60
			\$243,555.18
EDF TRADING NORTH AMERICA, LLC	80613	08/06/2013	\$20,847.00
4700 WEST SAM HOUSTON PKWY N #250	90913	09/09/2013	\$26,367.00
HOUSTON, TX 77041	100713	10/07/2013	\$25,455.00
			\$72,669.00
EEX OPERATING, LP C/O NEWFIELD	10827	08/29/2013	\$38,257.92
ATTN: MAIL CODE TREAS-HR			\$38,257.92
4 WATERWAY SQUARE PLACE #100			
THE WOODLANDS, TX 77380			
EILEEN HEMLER BAUR	10783	08/29/2013	\$5,960.48
PO BOX 107	11099	09/25/2013	\$6,085.29
ST JOSEPH, LA 71366-0107	11182	10/25/2013	\$6,242.21
			\$18,287.98
ENGAS MANAGEMENT CO.	8301	08/20/2013	\$2,125.00
11 GREENWAY PLAZA	8414	09/25/2013	\$2,150.00
SUITE 2800	8463	10/15/2013	\$2,175.00
HOUSTON, TX 77046			\$6,450.00
EXTERRAN PARTNERS, L.P.	8304	08/20/2013	\$14,800.48
P. O. BOX 201160	8364	09/11/2013	\$13,604.20
DALLAS, TX 75320-1160			\$28,404.68
EXXONMOBIL CORPORATION	10831	08/29/2013	\$5,252.62
ACCOUNTS RECEIVABLE	11114	09/25/2013	\$4,973.24
P O BOX 951027	11226	10/25/2013	\$6,050.50
DALLAS, TX 75395-1027			\$16,276.36

Statement of Financial Affairs - Exhibit 3b
Goldking Onshore Operating, LLC 13-37201

Claimant	Check Number	Check Date	Check Amount
FINLEY RESOURCES INC	10832	08/29/2013	\$36,937.72
PO BOX 2200	11115	09/25/2013	\$40,981.71
FORT WORTH, TX 76113	11228	10/25/2013	\$42,318.30
			\$120,237.73
FLOW PETROLEUM SERVICES, INC.	8253	08/14/2013	\$312.00
P. O. BOX 80008	8307	08/20/2013	\$2,115.00
LAFAYETTE, LA 70598-0008	8505	10/23/2013	\$4,461.00
			\$6,888.00
FORESTAR (USA) REAL ESTATE	10836	08/29/2013	\$8,341.91
GROUP INC - ATTN: ACCT NAT RES	11116	09/25/2013	\$8,181.02
6300 BEE CAVE RD,BLD 2,STE500	11231	10/25/2013	\$9,068.37
AUSTIN, TX 78746			\$25,591.30
G & L WELL SERVICES, INC.	8254	08/14/2013	\$13,322.00
P O BOX 2673			\$13,322.00
LAFAYETTE, LA 70502			
GIBBS & BRUNS, LLP	8310	08/20/2013	\$119,748.64
1100 LOUISIANA	102913	10/29/2013	\$240,000.00
SUITE 5300			\$359,748.64
HOUSTON, TX 77002-5255			
GOC OAK, LLC	10837	08/29/2013	\$2,548.20
8320 NE HIGHWAY 99	11117	09/25/2013	\$2,604.07
VANCOUVER, WA 98665	11238	10/25/2013	\$2,680.02
			\$7,832.29
GODCHAUX FARM, LLC	10838	08/29/2013	\$29,072.39
502 FIFTH STREET	11118	09/25/2013	\$28,195.84
ABBEVILLE, LA 70510	11239	10/25/2013	\$23,740.17
			\$81,008.40
GROSSE TETE WELL SERVICES, LLC	8311	08/20/2013	\$33,785.00
77925 MCBAY ROAD			\$33,785.00
P.O. BOX 422			
GROSSE TETE, LA 70740			
GULF COAST CHEMICAL, LLC	8257	08/14/2013	\$22,095.64
PO BOX 62600	8312	08/20/2013	\$1,534.34
DEPARTMENT 1443	8369	09/11/2013	\$24,927.31
NEW ORLEANS, LA 70162-2600	8512	10/23/2013	\$40,602.78
			\$89,160.07
GULF COAST MEASUREMENTS INC.	8309	08/20/2013	\$1,655.87
PO BOX 854	8366	09/11/2013	\$6,275.18
CYPRESS, TX 77410-0854	8506	10/23/2013	\$6,910.48
			\$14,841.53
HORN PUMPING SERVICES, INC.	8417	09/25/2013	\$11,975.00
141 FM 82 E			\$11,975.00
CALL, TX 75933			

Statement of Financial Affairs - Exhibit 3b
Goldking Onshore Operating, LLC 13-37201

Claimant	Check Number	Check Date	Check Amount
INTRACOASTAL LIQUID MUD, INC. P. O. BOX 51784 LAFAYETTE, LA 70505	8260	08/14/2013	\$19,914.02
			\$19,914.02
JASPER-NEWTON ELECTRIC COOPERATIVE, INC. 812 S. MARGARET AVE. KIRBYVILLE, TX 75956	8316 8392 8466	08/20/2013 09/12/2013 10/15/2013	\$4,345.33 \$1,277.98 \$1,369.37
			\$6,992.68
KAIZEN TECHNICAL SERVICES, LLC 1331 LAMAR STREET SUITE 1250 HOUSTON, TX 77010	8317 8370 8516 8551	08/20/2013 09/11/2013 10/23/2013 10/25/2013	\$2,112.48 \$2,329.24 \$2,329.24 \$2,167.19
			\$8,938.15
LOCKTON COMPANIES, LLC 5847 SAN FELIPE, SUITE 320 HOUSTON, TX 77057	8357 8468 8518	09/04/2013 10/15/2013 10/23/2013	\$107,403.66 \$26,006.14 \$12,000.00
			\$145,409.80
LOUISIANA DEPT. OF REVENUE PO BOX 1231 BATON ROUGE, LA 70821-1231	82313 92213 102313	08/23/2013 09/22/2013 10/23/2013	\$7,657.39 \$5,076.48 \$4,602.36
			\$17,336.23
LYNX PRODUCTION SERVICES, INC. 808 PREVOST DRIVE HOUMA, LA 70364	8262 8319 8454 8470 8519	08/14/2013 08/20/2013 10/10/2013 10/15/2013 10/23/2013	\$28,007.00 \$18,741.60 \$32,939.37 \$25,980.00 \$2,511.00
			\$108,178.97
MARIAN L PYLE PO BOX 66773 BATON ROUGE, LA 70896	10943 11156 11341	08/29/2013 09/25/2013 10/25/2013	\$3,404.09 \$3,444.78 \$3,426.83
			\$10,275.70
MATT HORN 141 FM 82 E CALL, TX 75933	8321	08/20/2013	\$11,475.00
			\$11,475.00
MCLINDON EXPLORATION, LLC 321 ROSEDOWN WAY MANDEVILLE, LA 70471-8224	8322 8445	08/20/2013 10/04/2013	\$22,756.30 \$21,327.02
			\$44,083.32
MERIT OILFIELD SERVICES, LTD. P. O. BOX 244 HUMBLE, TX 77347	8264 8371 8523	08/14/2013 09/11/2013 10/23/2013	\$1,552.00 \$2,216.97 \$9,117.88
			\$12,886.85
MICHAEL J. BROUSSARD LAND SERVICES, INC. P.O. BOX 53633 LAFAYETTE, LA 70505-3633	8372 8524	09/11/2013 10/23/2013	\$4,788.49 \$6,489.21
			\$11,277.70

Statement of Financial Affairs - Exhibit 3b
Goldking Onshore Operating, LLC 13-37201

Claimant	Check Number	Check Date	Check Amount
MORTON COHN	10807	08/29/2013	\$4,431.99
800 BERING, STE 210	11103	09/25/2013	\$460.81
HOUSTON, TX 77057-2130	11204	10/25/2013	\$4,532.42
			\$9,425.22
NEWFIELD EXPLORATION COMPANY	10933	08/29/2013	\$91,763.05
ATTN MAIL CODE TREAS-HR	11153	09/25/2013	\$92,749.73
4 WATERWAY SQUARE, STE 100			\$184,512.78
THE WOODLANDS, TX 77380			
NUTECH ENERGY ALLIANCE	8266	08/14/2013	\$18,700.13
7702 FM 1960 E	8324	08/20/2013	\$44,661.90
SUITE 300	8373	09/11/2013	\$20,380.77
HUMBLE, TX 77346	8447	10/04/2013	\$19,386.04
	8549	10/25/2013	\$482,162.92
			\$585,291.76
ORANGE OILFIELD SUPPLY	8267	08/14/2013	\$908.50
P. O. BOX 309	8374	09/11/2013	\$409.92
ORANGEFIELD, TX 77639-0309	8529	10/23/2013	\$4,995.21
			\$6,313.63
P & W SERVICES, INC.	8327	08/20/2013	\$7,936.50
8366 FM 631	8375	09/11/2013	\$6,734.00
TAFT, TX 78390-9703	8400	09/18/2013	\$12,265.50
	8532	10/23/2013	\$12,910.60
			\$39,846.60
PLATINUM PRESSURE PUMPING, INC.	8270	08/14/2013	\$13,224.98
2100 W. LOOP S.,			\$13,224.98
SUITE 1400			
HOUSTON, TX 77027			
R360 ENVIRONMENTAL SOLUTIONS	8272	08/14/2013	\$4,926.00
CNTRL/GULF COAST REGION	8328	08/20/2013	\$32,422.50
P.O. BOX 671766	8376	09/11/2013	\$1,007.50
DALLAS, TX 75267-1766			\$38,356.00
RAILROAD COMMISSION OF TX	8235	08/01/2013	\$1,812.50
P-5 FINANCIAL ASSURANCE UNIT	8236	08/01/2013	\$59,737.70
P O BOX 12967	220882	09/24/2013	\$180,000.00
AUSTIN, TX 78711-2967			\$241,550.20
REMEDICATION & APPLIED TECHNOLOGY	8401	09/18/2013	\$119,733.34
18014 ISLE ROYALE CT			\$119,733.34
HUMBLE, TX 77346			
SLEMCO	8353	08/29/2013	\$2,194.00
P.O. BOX 98055	8448	10/04/2013	\$2,472.54
LAFAYETTE, LA 70509-8055	8536	10/23/2013	\$2,360.00
			\$7,026.54

Statement of Financial Affairs - Exhibit 3b
Goldking Onshore Operating, LLC 13-37201

Claimant	Check Number	Check Date	Check Amount
SOURCE ENVIRONMENTAL SERVICES, INC. PO BOX 1409 BREAUX BRIDGE, LA 70517	8273 8329 92013 8537	08/14/2013 08/20/2013 09/20/2013 10/23/2013	\$8,176.25 \$58,676.70 \$49,040.00 \$13,633.47
			\$129,526.42
SOUTHERN FLOW COMPANIES, INC. P O BOX 51475 LAFAYETTE, LA 70505-1475	8275 8428 8474 8538	08/14/2013 09/25/2013 10/15/2013 10/23/2013	\$4,017.61 \$1,811.46 \$5,117.16 \$110.00
			\$11,056.23
STALLION OILFIELD CONSTRUCTION, LLC P.O. BOX 1486 HOUSTON, TX 77251-1486	8276	08/14/2013	\$9,515.70
			\$9,515.70
STATE OF TEXAS GENERAL LAND OFFICE 777 WALKER STREET, #2500 HOUSTON, TX 77002	80513 81413 90413 91313 100413 101013	08/05/2013 08/14/2013 09/04/2013 09/13/2013 10/04/2013 10/11/2013	\$22,330.99 \$40,799.39 \$21,146.30 \$33,911.29 \$26,230.59 \$40,810.62
			\$185,229.18
STEPHEN G DARDAGANIAN 6516 GREENWICH LANE DALLAS, TX 75230	10820 11110 11215	08/29/2013 09/25/2013 10/25/2013	\$3,021.12 \$3,203.97 \$3,196.22
			\$9,421.31
SUSMAN GODFREY L.L.P. 1000 LOUISIANA ST. SUITE 5100 HOUSTON, TX 77002	8547	10/24/2013	\$24,894.37
			\$24,894.37
THE LOUISIANA LAND EXPL 22295 NETWORK PLACE CHICAGO, IL 60673-1222	10904 11143 11308	08/29/2013 09/25/2013 10/25/2013	\$3,047.84 \$2,653.45 \$52,111.98
			\$57,813.27
TWO SHELL PLAZA BUSYCON PROPERTIES PARKING P.O. BOX 731960 DALLAS, TX 75373-1960	8292 8409	08/20/2013 09/25/2013	\$3,521.04 \$3,574.75
			\$7,095.79
UNITED HEALTHCARE DEPT. CH 10151 PALATINE, IL 60055-0151	8380 8450	09/11/2013 10/04/2013	\$16,633.63 \$16,633.63
			\$33,267.26
VENCO INC. PO BOX 518 CORPUS CHRISTI, TX 78403	8333 8543	08/20/2013 10/23/2013	\$387.81 \$6,264.10
			\$6,651.91

Statement of Financial Affairs - Exhibit 3b
Goldking Onshore Operating, LLC 13-37201

Claimant	Check Number	Check Date	Check Amount
WALTER OIL & GAS CORPORATION 1100 LOUISIANA, STE 200 HOUSTON, TX 77002-5299	10994	08/29/2013	\$3,026.13
	11168	09/25/2013	\$14,221.81
	11391	10/25/2013	\$20,065.70
			\$37,313.64
WESLEY EATON LAWRENCE FAMILY, LLC 5050 WEAVER ROAD ELLENSBURG, WA 98926	8239	08/08/2013	\$40,000.00
			\$40,000.00
WESLEY PURDY BOAT COMPANY PO BOX 369 ROCKPORT, TX 78381	8326	08/20/2013	\$23,193.55
	8426	09/25/2013	\$23,193.55
	8457	10/10/2013	\$10,928.00
	8472	10/15/2013	\$23,193.55
			\$80,508.65
WHITE OAK ENERGY VI, LLC 12941 NORTH FREEWAY SUITE 550 HOUSTON, TX 77060	10997	08/29/2013	\$41,982.97
	11170	09/25/2013	\$36,490.74
	11397	10/25/2013	\$44,439.86
			\$122,913.57
WHITE OAK OPERATING CO., LLC 12941 N FREEWAY, SUITE 550 HOUSTON, TX 77060	8281	08/14/2013	\$5,822.71
	8334	08/20/2013	\$8,386.83
	8451	10/04/2013	\$4,421.54
			\$18,631.08
WHITING OIL AND GAS CORP 1700 BROADWAY, STE 2300 DENVER, CO 80290	10998	08/29/2013	\$43,131.39
	11171	09/25/2013	\$48,321.03
	11398	10/25/2013	\$48,823.24
			\$140,275.66
Grand Total: 79			\$4,499,785.20

Statement of Financial Affairs - Exhibit 3c
Goldking Onshore Operating, LLC 13-37201

Name	Relationship to Debtor	Payment Date	Amount	Description
EDWARD J. HEBERT	CHIEF EXECUTIVE OFFICER	11/08/2012	\$634.70	EXPENSE REIMBURSEMENT
		11/15/2012	\$7,916.67	SALARY
		11/30/2012	\$7,916.67	SALARY
		12/10/2012	\$436.76	EXPENSE REIMBURSEMENT
		12/14/2012	\$7,916.67	SALARY
		12/31/2012	\$8,709.09	SALARY
		01/15/2013	\$7,916.67	SALARY
		01/31/2013	\$11,570.38	SALARY
		02/15/2013	\$7,916.67	SALARY
		02/28/2013	\$7,916.67	SALARY
		03/15/2013	\$7,916.67	SALARY
		03/29/2013	\$7,916.67	SALARY
		04/12/2013	\$1,115.79	EXPENSE REIMBURSEMENT
		04/15/2013	\$7,916.67	SALARY
		04/24/2013	\$424.06	EXPENSE REIMBURSEMENT
		04/30/2013	\$7,916.67	SALARY
		05/10/2013	\$368.30	EXPENSE REIMBURSEMENT
		05/15/2013	\$7,916.67	SALARY
		05/31/2013	\$7,916.67	SALARY
		06/11/2013	\$313.87	EXPENSE REIMBURSEMENT
		06/14/2013	\$7,916.67	SALARY
		06/28/2013	\$7,916.67	SALARY
		07/15/2013	\$7,916.67	SALARY
		07/31/2013	\$7,916.67	SALARY
		08/15/2013	\$7,916.67	SALARY
		08/30/2013	\$7,916.67	SALARY
		09/13/2013	\$7,916.67	SALARY
		09/30/2013	\$7,916.67	SALARY
		10/15/2013	\$7,916.67	SALARY
		10/31/2013	\$7,916.67	SALARY
			\$197,739.69	

Name	Relationship to Debtor	Payment Date	Amount	Description
JAMES L. ANHAISER	SENIOR VICE PRESIDENT - OPERATIONS	11/15/2012	\$7,833.33	SALARY
		11/29/2012	\$961.54	EXPENSE REIMBURSEMENT
		11/30/2012	\$7,833.33	SALARY
		12/14/2012	\$7,833.33	SALARY
		12/31/2012	\$7,833.33	SALARY
		01/15/2013	\$7,833.33	SALARY
		01/30/2013	\$2,483.39	EXPENSE REIMBURSEMENT
		01/31/2013	\$7,833.33	SALARY
		02/15/2013	\$7,833.33	SALARY
		02/28/2013	\$7,833.33	SALARY
		03/15/2013	\$7,833.33	SALARY
		03/29/2013	\$7,833.33	SALARY
		04/15/2013	\$7,833.33	SALARY
		04/24/2013	\$4,714.24	EXPENSE REIMBURSEMENT
		04/30/2013	\$7,833.33	SALARY
		05/15/2013	\$7,833.33	SALARY
		05/31/2013	\$7,833.33	SALARY
		06/14/2013	\$7,833.33	SALARY
		06/14/2013	\$3,457.25	EXPENSE REIMBURSEMENT
		06/28/2013	\$7,833.33	SALARY
		07/15/2013	\$7,833.33	SALARY
		07/31/2013	\$7,833.33	SALARY
		08/15/2013	\$7,833.33	SALARY
		08/30/2013	\$7,833.33	SALARY
		09/13/2013	\$7,833.33	SALARY
		09/30/2013	\$7,833.33	SALARY
		10/15/2013	\$7,833.33	SALARY
		10/23/2013	\$1,660.51	EXPENSE REIMBURSEMENT
		10/31/2013	\$7,833.33	SALARY
JAMES R. WIBLE	FORMER SENIOR VICE PRESIDENT - DRILLING & OPERATIONS	11/15/2012	\$10,000.00	SALARY
		11/30/2012	\$10,000.00	SALARY
		12/14/2012	\$10,000.00	SALARY
		12/31/2012	\$10,000.00	SALARY
		01/15/2013	\$11,999.54	SALARY
		02/22/2013	\$40,000.00	SEVERENCE
		02/22/2013	\$2,095.14	EXPENSE REIMBURSEMENT
			\$94,094.68	
LEONARD C. TALLERINE, JR.	FORMER PRESIDENT & CHIEF EXECUTIVE OFFICER	11/01/2012	\$2,430.00	EXPENSE REIMBURSEMENT
		11/08/2012	\$144.77	EXPENSE REIMBURSEMENT
		11/15/2012	\$14,583.33	SALARY
		11/15/2012	\$4,190.85	EXPENSE REIMBURSEMENT
		11/30/2012	\$14,583.33	SALARY
		12/14/2012	\$14,583.33	SALARY
		12/21/2012	\$1,346.10	SALARY
		12/31/2012	\$232.87	SALARY
			\$52,094.58	

Name	Relationship to Debtor	Payment Date	Amount	Description
STEVE J. VENTURATOS	FORMER SENIOR VICE PRESIDENT - LAND & MARKETING	11/08/2012	\$3,963.61	EXPENSE REIMBURSEMENT
		11/15/2012	\$9,958.33	SALARY
		11/30/2012	\$9,958.33	SALARY
		12/10/2012	\$2,795.35	EXPENSE REIMBURSEMENT
		12/14/2012	\$9,958.33	SALARY
		12/31/2012	\$11,099.23	SALARY
		01/15/2013	\$9,958.33	SALARY
		01/31/2013	\$13,635.11	SALARY
		02/15/2013	\$9,958.33	SALARY
		02/22/2013	\$2,217.39	EXPENSE REIMBURSEMENT
		02/28/2013	\$9,958.33	SALARY
		03/15/2013	\$9,958.33	SALARY
		03/18/2013	\$2,609.99	EXPENSE REIMBURSEMENT
		03/29/2013	\$9,958.33	SALARY
		04/15/2013	\$9,958.33	SALARY
		04/30/2013	\$9,958.33	SALARY
		05/10/2013	\$1,581.96	EXPENSE REIMBURSEMENT
		05/15/2013	\$9,958.33	SALARY
		05/31/2013	\$9,958.33	SALARY
		06/04/2013	\$1,910.09	EXPENSE REIMBURSEMENT
		06/14/2013	\$15,473.50	SALARY
		06/14/2013	\$1,502.30	EXPENSE REIMBURSEMENT
			\$176,288.49	
SUSMAN GODFREY L.L.P.	COUNSEL TO EDWARD HEBERT, CHIEF EXECUTIVE OFFICER OF THE DEBTORS	04/01/2013	\$25,000.00	PURSUANT TO INDEMNITY RIGHTS
		07/25/2013	\$18,746.04	PURSUANT TO INDEMNITY RIGHTS
		07/25/2013	\$17,181.42	PURSUANT TO INDEMNITY RIGHTS
		07/25/2013	\$10,319.60	PURSUANT TO INDEMNITY RIGHTS
		10/24/2013	\$12,723.32	PURSUANT TO INDEMNITY RIGHTS
		10/24/2013	\$8,548.57	PURSUANT TO INDEMNITY RIGHTS
		10/24/2013	\$3,622.48	PURSUANT TO INDEMNITY RIGHTS
WAYZATA INVESTMENT PARTNERS, LLC	MANAGING MEMBER	02/26/2013	\$13,670.28	EXPENSE REIMBURSEMENT
		05/24/2013	\$8,293.02	EXPENSE REIMBURSEMENT
		08/29/2013	\$1,952.32	EXPENSE REIMBURSEMENT
			\$23,915.62	

Name	Relationship to Debtor	Payment Date	Amount	Description
WHITNEY L. BELANGER	FORMER SENIOR VICE PRESIDENT - RESERVOIR ENGINEERING	11/15/2012	\$10,885.25	SALARY
		11/30/2012	\$10,885.25	SALARY
		12/14/2012	\$10,885.25	SALARY
		12/31/2012	\$10,885.25	SALARY
		01/15/2013	\$10,885.25	SALARY
		01/31/2013	\$10,885.25	SALARY
		02/15/2013	\$10,885.25	SALARY
		02/28/2013	\$10,885.25	SALARY
		03/15/2013	\$10,885.25	SALARY
		03/29/2013	\$10,885.25	SALARY
		04/15/2013	\$10,885.25	SALARY
		04/30/2013	\$19,929.99	EXPENSE REIMBURSEMENT
		04/30/2013	\$10,885.25	SALARY
		05/14/2013	\$28,910.93	EXPENSE REIMBURSEMENT
		05/15/2013	\$10,885.25	SALARY
		05/28/2013	\$2,254.01	EXPENSE REIMBURSEMENT
		05/31/2013	\$2,855.66	SALARY
		06/04/2013	\$2,745.23	EXPENSE REIMBURSEMENT
			\$198,204.07	

Grand Total: 8

\$1,039,755.41